

Stewardship Code

This statement outlines the position of Plurimi Wealth LLP ("Plurimi") with respect to the UK Stewardship Code (the "Code")

Plurimi supports the seven key principles for effective stewardship by institutional investors. In practice, Plurimi will consider the principles as set out in the Code but whilst Plurimi has not made a formal commitment of compliance with the Code, the Code's principals are embedded into Plurimi's culture and governance structure, and the firm's policies aim to reflect the spirit of the Code.

Plurimi systematically and regularly monitors the investments made on behalf of its clients. The core investment process endeavours to consider corporate governance, strategy, risk, and financial performance as factors when making investment decisions.

Plurimi has a robust procedure for managing and disclosing conflicts of interest.

Voting rights, when used are always applied with the best interests of clients as the driver. Plurimi will communicate voting outcomes on managed strategies to relevant stakeholders upon request and will endeavour to involve clients in this process accordingly.

While not central to our process, factors relating to Environmental, Social and Corporate Governance (ESG) issues are important considerations when assessing the long-term drivers of future profitability of the investments we make.